

## Real Estate Property Tax Exemption

# Clause 17D

### Based on Assets ONLY

Exemption amount: \$175.00 + local option up to \$350.00  
Application & Required Documents on or before April 1, 2026

#### QUALIFICATIONS:

##### Assets:

- Single: **cannot exceed \$42,436**
- Married: **cannot exceed \$54,562**
- At least 70 years **as of July 1 of the tax year; or**
- Surviving Spouses of any age; **or** Minor Child (of Deceased Parent)
- Applicant must **own and occupy** the **property, as a domicile for any 5 years.**  
*\*Note: If the property is held in a trust, applicant must be a trustee or co-trustee of the trust.*
- If applying as a **Widow/Widower:**
  - Widowed as of July 1, 2025 and not remarried
  - Death Certificate of Deceased Spouse

#### DOCUMENTATION REQUIRED CHECKLIST:

- ☐ Copy of either a **Birth Certificate** (age 70 or older as of July 1<sup>st</sup>, 2025) *first time applicant*
- ☐ **or a Death Certificate** (Surviving Spouse)
- ☐ Copy of Trust (If Applicable)
- ☐ If you own other property in Oxford or elsewhere, please indicate on the application
- ☐ Signed application—needed for each year with updated financials.

**\*Note: All Bank Statements or letters from your Bank need to have balances as of July 1, 2025**

- ☐ Savings
- ☐ Checking
- ☐ Money Market Statements
- ☐ Stocks/Bonds
- ☐ IRA
- ☐ Annuity
- ☐ CD Statement

If you **return** the application & required documents by **December 1, 2025**

The exemption amount will be reflected on a certificate and your January 2026 tax bill.

If the exemption application is approved after the paid tax bill, the abated amount will be mailed.

The Asset qualifications change yearly.

*\*For State & Local Option guidelines and or for more information see Mass.gov. Website or contact the Oxford Assessors office.*

**TOWN OF OXFORD ASSESSOR'S OFFICE**

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